

Simbli Board Meeting Software



Better Meetings for All

Simbli helps automate routine tasks board secretaries perform, like building meeting agendas, creating minutes, and managing board communications, making their job much easier. Board members have fast, easy access to board materials which helps everyone stay informed, aligned, and focused on what's truly important.



ALIGNMENT

Simbli's core suite of integrated software ensures visibility of board policies, strategic plan, and goal scorecard directly within meetings.



ACCESSIBILITY

Simbli is accessible on any device, viewable in a variety of languages, and compliant with the Americans with Disabilities Act (ADA).



SECURITY

Simbli is SOC certified and employs the highest level of security including system redundancy, data encryption, and data backups.

"Simbli has everything we need to manage the board's work effectively. We're able to reference board policies and elements of our strategic plan in our meetings and that helps us stay aligned and focused on the things that matter most."



JAN BYRD,
ADMINISTRATIVE ASSISTANT
HARTSELLE CITY SCHOOLS, AL

Contact us for a personalized demonstration today!

- ☎ eboardsolutions.com
- ☎ 770.822.3626
- ✉ crigby@eboardsolutions.com



SCAN ME

The Perfect Combination of Functionality and Usability

Create, update, monitor, and share all your organization's plans.

Board meeting management software should make board meetings more efficient and enjoyable – **for everyone**. Simbli features the perfect combination of functionality and usability, helping boards streamline and improve board management and governance.

BEFORE THE MEETING

- Assemble agenda items across unlimited meeting types including board meetings, staff meetings, committee meetings, and more
- Use pre-formatted meeting templates, toggling on/off agenda item sections
- Automatically pull in draft minutes from the prior meeting for approval
- Create and modify agenda items using 'drag and drop' functionality
- Add text, hyperlinks, tables, images, and videos to agenda items
- Create user roles, showing or hiding agenda items to groups of users based on permissions
- Assign specific agenda items to individual owners, enabling workflows that require approval when agenda items are complete
- Enable access to meetings via QR codes and 'add to calendar' functionality
- Print or save complete meeting packets including cover page, table of contents, supporting documents, watermarks, footers, and page numbers

DURING THE MEETING

- Access meetings virtually through built-in Zoom integration
- Record meeting attendance
- Import agenda item recommendations into your minutes
- Record votes manually or via online voting
- Flexible printing options for meeting minutes
- Allow attendees to take notes during the meeting agenda items with the sticky notes feature

AFTER THE MEETING

- Share meeting minutes with other stakeholders for final approval
- Publish meeting minutes for all stakeholders including the community
- Use Simbli's powerful search functionality to search archived meeting agendas, minutes, policies, and shared documents – including content shared publicly from Simbli customers nationwide



"Creating and managing our board meetings is so much easier and organized and our board is collectively so much better informed. Simbli has given me so much time back in my day – I'm not sure what I'd do without it!"



SHARON MAST
CLERK OF BOARD
BOISE SCHOOL DISTRICT, ID

Visit eboardsolutions.com to learn more.

- 📞 eboardsolutions.com
- ☎ 770.822.3626
- ✉ crigby@eboardsolutions.com

